

Press release

AZZURRA AEROPORTI: NEW SENIOR SECURED TERM LOAN OF EUR 360 MILLION

Rome, 27 November 2023 - Azzurra Aeroporti S.p.A. has entered into a new senior secured term loan facility of €360m, expiring in May 2027, with extension options up to January 2029. The purpose of the facility is to finance the redemption of the first tranche of the existing €360m notes, expiring in May 2024 (ISIN XS2208277983).

In accordance with Mundys Group's commitment to sustainable growth, the transaction features a conversion option to Sustainability-linked Facility to be exercised within six months of the financial closing of the transaction.

The facility was agreed with a pool of Italian and international banks and financial institutions: BNL BNP Paribas, BPER Banca, Industrial and Commercial Bank of China (Europe), Intesa Sanpaolo – IMI Corporate & Investment Banking, MUFG Bank, Ltd. and UniCredit.

Azzurra Aeroporti was assisted by Legance - Avvocati Associati, whilst the financial institutions were assisted by Allen & Overy Studio Legale Associato.